



## The KEB AgGroup Professional Team

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# Steven M. Dumstorff CPA, PFS

SENIOR TAX PARTNER

### PROFESSIONAL BACKGROUND

Steve has nearly 30 years of public accounting experience. Family estate planning for multi-generational farming operations is one of Steve's specialties.

Protecting the family farm assets from unnecessary taxation and risks while guiding a successful transfer to the next generation is a careful and critically important process. Steve graduated with honors in 2001 from Greenville University where he earned a Bachelor of Science degree in Accounting with a minor in Management Information Systems. He then obtained his CPA certification and Illinois license as a CPA in 2002.

After graduating in May 1990 with a bachelor's degree in Accountancy from the University of Illinois at Urbana-Champaign, Steve joined the team at Pritchard Osborne, LLC. He received his CPA certificate in 1991 and was elected partner in 1999. On January 1, 2013, Pritchard Osborne, LLC and KEB merged.

Steve has distinguished himself by being awarded the Certificate of Educational Achievement in Tax Planning and Advising for Closely Held Businesses from the American Institute of Certified Public Accountants in December 1999. From idea to startup to growth to maturity and, ultimately, to sale of closely held businesses, Steve has extensive experience in the tax, financial, and business aspects of the small and medium size business cycle.

With a wide-ranging tax, estate and wealth planning background, Steve has developed a unique expertise in the charitable planning arena. Application of planning techniques using Trusts and the charitable provisions of the tax code for row crop operators looking to retire can deliver results that tremendously benefit our clients and ultimately fulfill their philanthropic desires as well.

Over the last twenty-nine years, Steve has built a strategic tax, financial, and business planning skill set that allows great flexibility in the scope of his active engagements. This unique skill can help resolve even the most complex transactions and financial decisions providing a valuable perspective and wealth enhancement opportunity for our clients.

### EXPERTISE

- Tax and Estate Planning
- Entity Structuring, Business Sales, Acquisitions, and Reorganizations
- Retirement Planning

### MEMBERSHIPS AND AFFILIATIONS

- Member, American Institute of Certified Public Accountants
- Member, Missouri Society of Certified Public Accountants
- St. Louis Estate Planning Council

