

The KEB AgGroup Professional Team



Mallory Feldmann

TAX STAFF

PROFESSIONAL BACKGROUND

Mallory is a junior tax team member, working in her third tax season with KEB. Mallory is a 2020 Accountancy graduate of Southern Illinois University Edwardsville. A resident of Staunton, Illinois, Mallory is continuing to pursue her Master's degree and work towards her CPA certification while working full time in the tax department.

Mallory is well skilled at individual and small business tax planning and return preparation. She is familiar with retirement and social security planning. She has worked with small business purchases and sale transactions and knows the nuances of the due diligence processes associated with them.

Mallory is proficient with various accounting software programs and the analysis of financial statement results and statement preparation. She enjoys the methods of analysis needed for the recognition of beneficial tax and finance opportunities and strategies, as well as executing the tax returns that achieve these planned results.

Mallory is focusing her growing expertise on agricultural producers and the family tax and estate planning issues that these operations encounter. She has experience in serving different size farming operation clients and has also been involved with planning strategic retirement outcomes for farm owners who are planning their succession pathways.

In the rare times in this season of life when she is not working or studying, Mallory is most at home when she is spending time with family and friends, cooking, or grabbing a fishing pole.